

1099 Toolkit

Addon for Microsoft Dynamics NAV & Business

Dynamics NAV Versions: 2009, 2013, 2015, 2016, 2017, 2018 – ****Available for Microsoft Dynamics 365 Business Central****
 Languages: English – Countries: USA – Price: Contact Us for Pricing Information

PREVIEW, REVISE, AND GENERATE 100% ACCURATE 1099S THE FIRST TIME

PLUS file Electronically through the IRS FIRE portal + print 1096's

The 1099 Toolkit is a software that offers functionalities like previewing 1099s, correcting errors in vendor records and invoices, and uploading the revised 1099s to the IRS portal - all functions that don't exist natively in NAV / BC.



WITHOUT the 1099 Toolkit	WITH the 1099 Toolkit
<ol style="list-style-type: none"> 1. Print your 1099s 2. Review the printed files 3. Revise the erroneous vendor records (with help from IT) 4. Reprint your 1099s 5. Re-revise (if needed, again, with support from your IT Department) 6. Reprint your 1099s 7. Send to your vendors 8. Find a way to electronically send to the IRS 	<ol style="list-style-type: none"> 1. Preview your 1099s 2. Edit any vendor record that needs corrections 3. Print your 1099s 4. Click a button and send to the IRS

Remember, January 31st comes up FAST and 1099's ALWAYS seem to be more difficult than you expect.



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Go from Print and REVIEW direct to **PREVIEW**

See exactly what will be printed on each of your 1099s and edit them for accuracy... before printing. With traditional NAV functionalities, you have no means of previewing records before printing; errors only present themselves in the printed copies, which leads to user frustration.

Vendor Federal ID Issues

No.	Name	Federal ID No.	Issues
01254795	Progressive Home Furnishings		Federal ID No. is missing.
01557795	Custom Metals Incorporated		Federal ID No. is missing.
01953555	American Wood Exports	259575543	Federal ID Duplicated.
10000	London Postmaster	895741953	
20000	AR Day Property Management	27485327	Federal ID No. is not 9 characters long.
30000	CoolWood Technologies	895741955	
40000	Lewis Home Furniture		Federal ID No. is missing.
44127804	WoodMart Supply Co.	259575543	Federal ID Duplicated.
50000	Service Electronics Ltd.		Federal ID No. is missing.
80000	Grassblue Ltd.		Federal ID No. is missing.
91000	Electronica Ltd.		Federal ID No. is missing.
92000	Wakemotland		Federal ID No. is missing.

1099 Vendor Prep Information

1099 TOOLKIT
1099 Vendor Prep Information
Vendor : No.: 20000., IRS 1099 Code: <>, Date Filter: 01/01/20..12/31/20
Report # 14103550

Posting Date	Document Type	Document No.	Description	Amount	Transaction 1099 Code	IRS 1099 Amount	Entry No.
			Federal ID No. 27486327				
2/26/2020	Payment	108039	AR Day Property Management	50.00	DIV-05	10.00	2167
			Total of DIV-05			10.00	
2/26/2020	Payment	108038	AR Day Property Management	100.00	MISC-01	100.00	2165
			Total of MISC-01			100.00	
2/26/2020	Payment	108042	AR Day Property Management	55.00	MISC-02	55.00	2173
			Total of MISC-02			55.00	
1/12/2020	Payment	2597	Payment 2020	119,054.62	MISC-07	119,054.62	1912
1/22/2020	Payment	2603	Payment 2020	119,054.62	MISC-07	119,054.62	2035
2/26/2020	Payment	12348	AR Day Property Management	750.00	MISC-07	750.00	2097
2/26/2020	Payment	SS001	AR Day Property Management	100.00	MISC-07	100.00	2131
2/26/2020	Payment	SS002	AR Day Property Management	200.00	MISC-07	200.00	2133
2/26/2020	Payment	SS003	AR Day Property Management	500.00	MISC-07	500.00	2135
2/26/2020	Payment	108025	AR Day Property Management	600.00	MISC-07	600.00	2137
2/26/2020	Payment	108026	AR Day Property Management	150.00	MISC-07	150.00	2139
2/26/2020	Payment	108027	AR Day Property Management	200.00	MISC-07	200.00	2141

Catch **ERRORS** in Vendor Records **PROACTIVELY**

Mistakes while setting up records such as forgetting to enter a Federal ID or missing a character in the 9-digit field happen often. As NAV doesn't offer the previewing feature natively, you spot these errors only in the printed copies. But Dynamics NAV 1099 Toolkit lets you preview your 1099s so you can fix them before printing. you can fix them before printing.

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Additional Features Include;

Correct vendor records for accuracy	Make the actual vendor records and your 1099s tally by correcting any errors in the records.
Process even the trickiest invoice breakdowns	Report partial invoice amounts and adjust even the non-reportable amounts on invoices (that combine both reportable and non-reportable amounts.)
Generate the accompanying 1096 on the fly	If you mail your 1099s, the IRS also needs you to submit a 1096, the summary report of your 1099s. Get your copy with one click with 1099 Toolkit.
One-click upload to the IRS FIRE portal	Processing more than 250 1099s that make uploading them to the IRS FIRE portal mandatory? No worries ... with our 1099 Toolkit, you get a ready-to-upload file with all your 1099s.

Microsoft Dynamics NAV 1099 Toolkit is right for you if:

- ✓ You dread January 31st — the 1099 deadline — as it looms in each year ... because you're horrified at the volume of processing that awaits you.
- ✓ You routinely see errors in your printed 1099 copies and have to request your "IT" to fix the erroneous records.
- ✓ You want to ensure that you file 100% accurate 1099s on time, and avoid any possible fines.

Contact Us NOW or Watch a DEMO to get a Head Start on January 31st

Dynamics NAV: dynamicsnavaddons.com/1099-toolkit/

Business Central: businesscentraladdins.com/1099-toolkit/

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