Easy PDF Email and Fax
Addon for Dynamics NAV

Dynamics NAV Versions: 5.0, 2009, 2013, 2015, 2016, 2017 − **Languages:** English and German − **Countries:** Any
Price: Contact Us for Pricing Information

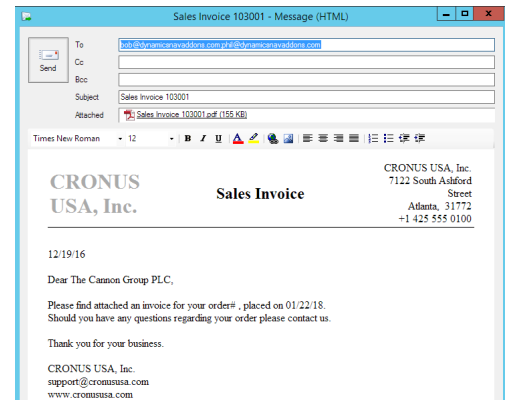## Easy PDF extends the NAV ability to create PDF attachments to emails

- Batch send hundreds (or even thousands) of documents.
- Store a history of emails and attachments that have been sent.
- Add additional attachments automatically to batches.
- Consolidate multiple attachment going to a single email address into a single email

Send Documents Quickly and Easily

This addon allows NAV users to email, fax or print any document from within Microsoft Dynamics NAV. Create e-mails with PDF attachments that look exactly like the printed report, or automatically send a fax to the customer's fax number.

E-mails are created from templates which can include Dynamics NAV info such as the document numbers, order totals, customer information, or anything else. They may be created in any language, which will be linked to the Language Code on the Foreign Trade FastTab of the Customer Card.
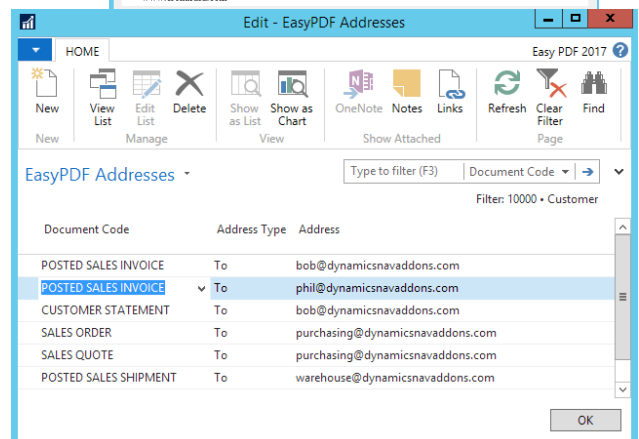
Preview emails and attachments before sending for editing purposes or send automatically.

Custom email/fax messages by user, by document.

Users may create email body messages that are specific to a NAV user ID, by document. The email body text created by a person in sales sending a Posted Sales Invoice can be different from the email body text sent from a different person in accounting sending the same invoice. The message associated with sending a Customer Statement would be different still.

Batch or Auto Send Your Documents.

Contact your local provider to order now. For more information call, e-mail or visit our website:
(407) 260-0834 − info@dynamicsnavaddons.com − www.dynamicsnavaddons.com
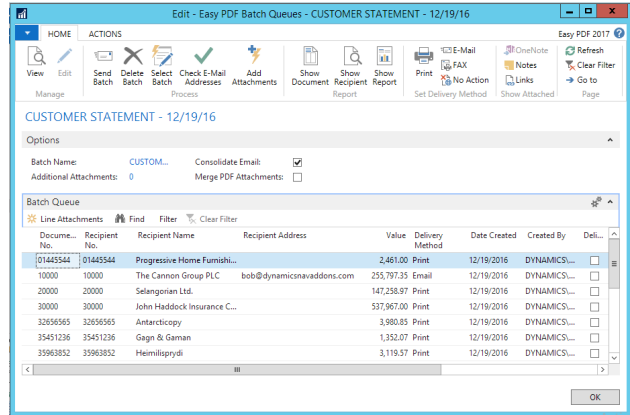Dynamics NAV Addons – A Vertical Leap Company
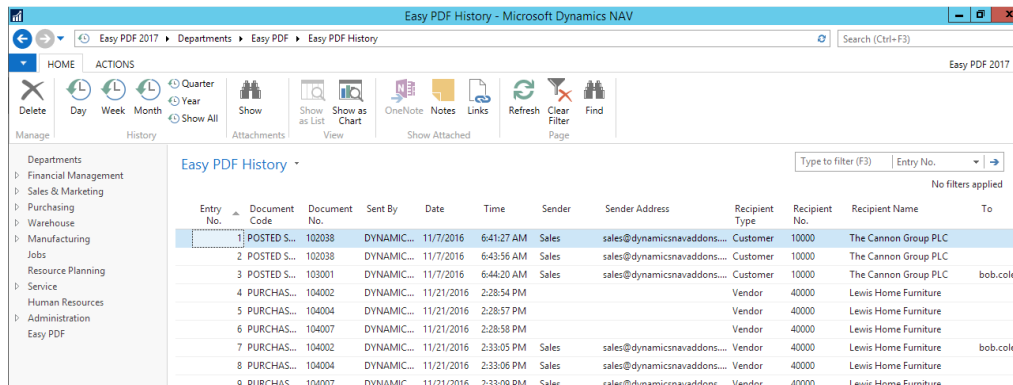
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Create a batch of documents for review and then send all of them. Filter the batch and partially send it. If multiple documents are being sent to the same email address, they may be "consolidated" and attached to a single email. If desired, multiple documents can be merged into a single PDF attachment. Attach additional documents, such as promotional flyers, Holiday messages or "Terms & Conditions" to all documents in a batch or specify an additional attachment to a specific line in the batch. Or send documents instantly and automatically when posted.

- Customer Statements
- Remittance Advices
- Reminders
- Finance Charge Memos
- Posted Sales Credit Memos
- Posted Service Invoices
- Posted Service Shipments
- Posted Sales Invoices
- Posted Sales Shipments
- Purchase Orders

Store an audit trail

Store a history of all documents that have been emailed, faxed, or printed through Easy PDF. Store information about who sent the documents, to whom, when, what the subject of the email was, and what documents were attached. Even store a copy of the sent document, if desired, which can be restored and printed.

Contact your local provider to order now. For more information call, e-mail or visit our website:

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