Easy PDF and Fax
Addon for Dynamics NAV

Dynamics NAV Versions: 3.7, 4.0, 5.0, 2009, 2013 — **Languages:** English — **Countries:** Any
Price: Contact Us for Pricing Information

Automatically create e-mails with PDF attachments or send documents via fax

- Save money and paper by sending documents electronically.
- Send professional looking documents using the PDF file format.
- Cater to your customers by delivering documents by their preferred method – Email, Fax, or Printed
- Improve your efficiency by creating, attaching and sending with just one click.

Send Documents Quickly and Easily

This addon allows NAV users to email, fax or print any document from within Microsoft Dynamics NAV. Create e-mails with PDF attachments that look exactly like the printed report, or automatically send a fax to the customer's fax number.

E-mails are created from templates which can include Dynamics NAV info such as the document numbers, order totals, customer information, or anything else. They may be created in any language, which will be linked to the Language Code on the Foreign Trade FastTab of the Customer Card.

Preview emails before sending for editing purposes or send automatically.
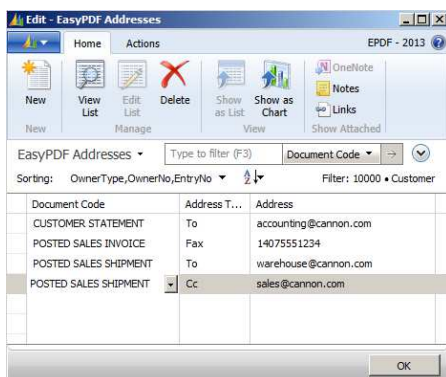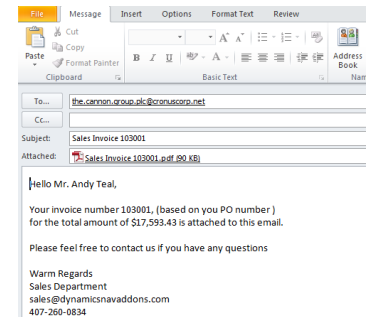
Create a Document Distribution List by Customer, by Document

Specify the email address or fax number to which each document should be sent. Send documents to multiple email addresses or CC (BCC) other email addresses.

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**Dynamics NAV Addons**
a **Vertical Leap** company

Custom email/fax messages by user, by document

Users may create email body messages that are specific to a NAV user id, by document. The email message created by a person in sales ending a Posted Sales Invoice can be different from a person in accounting sending a follow-up copy of the same invoice. The message associated with sending a Customer Statement would be different still.
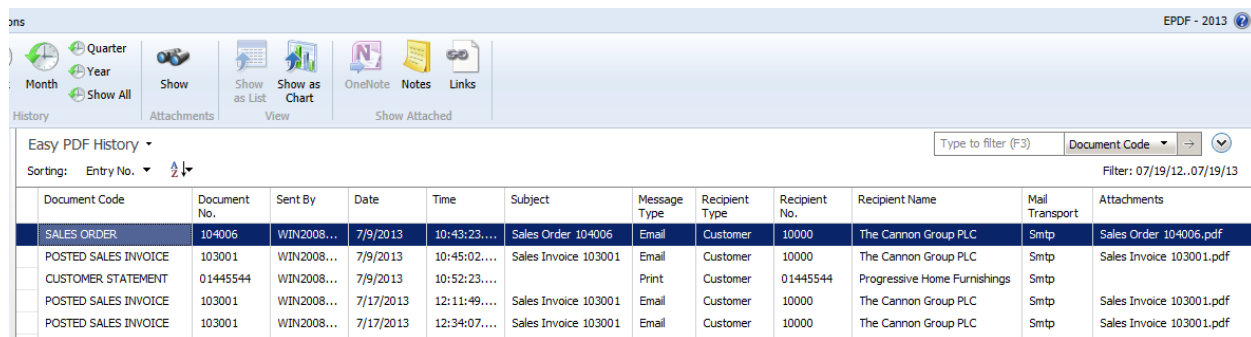
Batch or Auto Send Your Documents

Send documents automatically when posted or create a batch of documents for review and sending. Filter the batch and partially send it. If multiple documents are being sent to the same email address, they may be attached to a single email. Attach additional documents, such as a promotional flyer, to all documents in a batch.

    Customer Statements

    Posted Sales Credit Memos

    Posted Service Invoices

    Posted Sales Invoices

    Reminders

    Finance Charge Memos
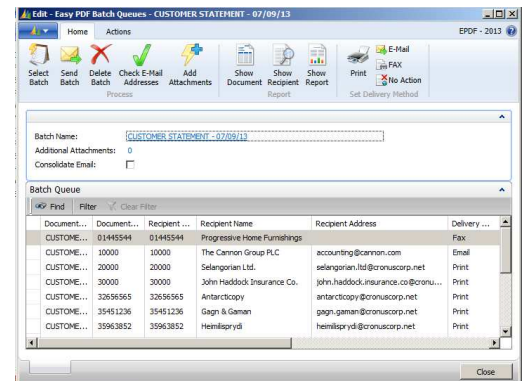
Store an audit trail

Store a history of all documents that have been emailed, faxed, or printed through Easy PDF. Store information about who sent the documents, to whom, when, what the subject of the email was, and what documents were attached. Even store a copy of the sent document, if desired, which can be restored and printed.

Contact your local provider to order now. For more information call, e-mail or visit our website:

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